



BOOK SERENITY

Genealogy Research Intake Form

Preserving Your Family Story for Future Generations

www.bookserenity.com | info@bookserenity.com | 518-825-6900

Client Information

Full Name: _____

Email Address: _____

Phone Number: _____

City & State: _____

Preferred Contact Method:

- Email
- Phone
- Zoom

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Research Request

What are you hoping to discover?

- Family Tree Research
- Indigenous Ancestry
- African American Genealogy
- Colonial Ancestry
- Family Narrative Writing
- Missing Ancestors
- Migration Research
- DNA Analysis Assistance
- Other: _____

Describe Your Research Goals

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Family Information

Earliest Known Ancestor

Name: _____

Birth Year: _____

Location: _____

Spouse: _____



Known Family Surnames



Family Locations Connected to Research

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Family Information

Earliest Known Ancestor

Name: _____

Birth Year: _____

Location: _____

Spouse: _____



Known Family Surnames



Family Locations Connected to Research

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Indigenous Genealogy Questions

Has your family discussed Indigenous ancestry?

Yes

No

Unsure

What communities, tribes, or locations were mentioned?

Are there oral traditions or family stories connected to ancestry?

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Research Materials

Do you currently have:

- Family Tree
- Photographs
- Obituaries
- Birth Certificates
- Death Certificates
- Marriage Records
- Military Records
- DNA Results
- Family Bible
- Other Documents

DNA Testing Completed

- AncestryDNA
- 23andMe
- MyHeritage
- FamilyTreeDNA
- None

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Consultation & Agreement

Research Understanding

Genealogy research is based upon available historical records, documentation, and research analysis. Results cannot be guaranteed due to missing or incomplete records.

Signature: _____

Date: _____

Consultation & Research Fees

Initial Genealogy Consultation

Starting at \$75

Research Services

Custom research proposals provided after consultation.